

Events

401(k) and 403(b) Plans: Responsibilities of a Retirement Plan Fiduciary

ATTORNEYS & PROFESSIONALS

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SERVICES

Groom Law Group, Wells Fargo Advisors, The Reznick Group, and Wells Fargo Insurance Services will host the program, “401(k) and 403(b) Plans: Responsibilities of a Retirement Plan Fiduciary” on Thursday, October 29, 2009 in Bethesda, MD.

Event Details:

What Are Your Responsibilities as a Retirement Plan Fiduciary?

- Defining who is a Plan Fiduciary and what are their duties to the Plan
- Getting Organized: How to create, manage and document your plan’s Fiduciary File
- With the recent market volatility, are your participants making informed savings rate and asset allocation decisions?
- Are you engaging in the right activities to pass an IRS or DOL audit of your company’s retirement plan?
- Get these answers and more from our panel of financial and legal experts.

Who Should Attend:

- CEOs
- CFOs
- Controllers
- Human Resource Directors