

Events

Andrée St. Martin and Bill Sweetnam to participate in conference on pension, profit-sharing, welfare, and other compensation plans

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SERVICES

Andre St. Martin and Bill Sweetnam will participate in an ALI-ABA sponsored conference in Washington, D.C. on October 4-6, 2007. Examine the most important aspects of pension, profit-sharing, welfare, and other compensation plans, including recent developments in legislation and federal regulations and guidelines at this annual advanced course of study!

This year's topics include:

- Recent developments in legislation and federal regulations and guidelines
- IRC 409A update and how it relates to severance plans, employment agreements, excess plans, and medical reimbursement plans
- Overview of recent ERISA litigation
- Qualified default investment alternative
- Performing self-audits of retirement plans, including ethics issues
- Latest developments on the Employee Plans Compliance Resolution System (EPCRS)
- IRS Determination Letter issues
- Benefit concerns for tax exempt organizations