

Events

Current Developments Impacting the Business of Retirement Services

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Groom Webinar

SERVICES

Employers & Sponsors

- [Retirement Programs](#)

Retirement Services

- [Financial Institutions & Advisers](#)
- [Plan Services & Providers](#)

On Tuesday, October 22, Groom attorneys [Jon Breyfogle](#), [Michael Cook](#), [Elizabeth Dold](#), [Ellen Goodwin](#), and [J. Rose Zaklad](#) will collectively share their insights for a tailored panel on current developments in employee benefits law that impact retirement service providers, including ERISA litigation updates, changes to participant disclosure rules under SECURE 2.0, and recent IRS guidance impacting qualified plans and IRAs.

Groom panelists will focus on hot topics, such as:

- Current status of target date fund (TDF) litigation
- Recent 401(k) cases on use of forfeitures
- ERISA disclosure changes under SECURE 2.0
- IRS guidance impacting qualified plans and IRAs

Designed for legal and compliance professionals, but helpful to broader audiences as well. After attending this presentation, participants will be able to identify key developments in ERISA litigation and important SECURE 2.0 provisions impacting their business.

For event questions, please [contact us](#).

CLE Information: An application for CLE credit is pending in PA, NY and NJ.