

News

David Kaleda Featured in PLANSPONSOR on New DOL Proposed Rule on PEPs

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Principal [David Kaleda](#) was quoted by *PLANSPONSOR* in the article, “Investors Seek More Substantive PEP Guidance from DOL,” regarding the Department of Labor’s proposed rule on pooled employee plan (“PEP”) provider registration requirements.

Kaleda explained that there are various issues for advisers to consider before deciding if and how they will work with PEPs. These include the fiduciary responsibilities placed on employers, requirements for financial institution trustees, and current and future PEP registration requirements under DOL and Treasury regulations and guidance.

To read the article, [click here](#).