

Events

Groom Webinar: QPAM – New Rules and Implications for Future Rules (April 10, 2024)

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Fiduciaries and assets managers rely heavily on the QPAM exemption (PTE 84-14) to address potential prohibited transaction issues. The Department of Labor recently amended the exemption to impose new requirements on those seeking to qualify as QPAMs and to give the agency more enforcement authority.

In this webinar, we discussed these new requirements and the implications for forthcoming rules, including the fiduciary rule and PTE 2020-02.

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