Events

Life Insurance Company Products 2022

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SOURCE

ALI-CLE

SERVICES

- Retirement Programs
- Investment of Plan Assets
- Plan Services & Providers

Groom principals <u>Steve Saxon</u> and <u>Jeanne Wilson</u> are presenting at ALI-CLE's Life Insurance Company Products 2022, taking place on November 3 – 4, 2022 in Washington, D.C. and virtually.

Their panel, "Department of Labor Fiduciary and Other Retirement Plan Developments," will cover the current state of the DOL fiduciary rule, implementation considerations regarding PTE 2020-02 and PTE 84-24, and litigation challenges to the DOL's interpretive guidance on PTE 2020-02.

The two-day conference will provide attendees with background on and insights into the key disclosure, regulatory, compliance, and enforcement issues and challenges currently facing life insurance companies, mutual funds, retirement plans, brokerdealers, and investment advisers at both federal and state levels.

To learn more, please click here.