GROOM LAW GROUP

Events

Lou Mazawey and David Powell to participate in ALI-ABA conference on Retirement, Deferred Compensation, and Welfare Plans for Tax Exempt and

montal Employers

PUBLISHED 05/27/2007

SERVICES

Lou Mazawey is the co-chair for ALI-ABA's conference on Retirement, Deferred Compensation, and Welfare Plans for Tax Exempt and Governmental Employers, September 6-8 in Washington, D.C. David Powell will participate on two panels regarding 409(b) regualtions and a Church Plan update.

Highlights include:

• 403(b) Plans An IRS official joins private practitioners in discussing topics including the comprehensive new final regulations (if published), an update on 403(b) audits and correction programs, and the effect of other new guidance

• 457 Plans \Box Private practitioners and IRS and Treasury attorneys examine current developments regarding eligible and ineligible 457 plans, including final regulations under Code section 409A and IRS audit activity

• Plans of State and Local Governments Practitioners who regularly work with state and local governmental plans share their experience with new trends in governmental 401(a), 403(b), and 457 plans, and comment on recent audit activity

• Church Plans \Box Two church plan experts bring registrants up-to-date on new developments and unique issues facing church plans

• Current Issues Facing Defined Benefit Plan Sponsors
Two experienced practitioners and a Treasury official review implications of various Pension Protection Act provisions, including funding and cash balance plans, and IRS regulatory developments

• New Final Section 415 Rules \Box Faculty on several panels highlight implications of the new rules and other new guidance in this area as they apply to qualified plans, 403(b) programs, and 457(b) plans

• Current Issues Facing Defined Contribution Plan Sponsors $\Box \hat{U} A$ panel of top practitioners review the effects of various Pension Protection Act provisions, including auto enrollment, default investments, and participant education and communications, and comment on trends in these and other areas.

Groom Law Group, Chartered | 1701 Pennsylvania Ave., N.W. | Washington, D.C. 20006-5811 | 202-857-0620 | Fax: 202-659-4503 | www.groom.com

This publication is provided for educational and informational purposes only and does not contain legal advice. The information should in no way be taken as an indication of future legal results. Accordingly, you should not act on any information provided without consulting legal counsel. To comply with U.S. Treasury Regulations, we also inform you that, unless expressly stated otherwise, any tax advice contained in this communication is not intended to be used and cannot be used by any taxpayer to avoid penalties under the Internal Revenue Code, and such advice cannot be quoted or referenced to promote or market to another party any transaction or matter addressed in this communication.