

News

Mazawey Comments on IRS Revenue Ruling on Group Trusts in BNA

ATTORNEYS & PROFESSIONALS

Louis T. Mazawey

lmazawey@groom.com

202-861-6608

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Lou Mazawey is quoted in the *Pension & Benefits* article, “Plan Assets: IRS Issues Revenue Rule Setting Conditions For Pooling Tax-Exempt Assets in Group Trusts,” by Florence Olsen published on December 17, 2010. Mr. Mazawey commented on the extended transition relief provided in Rev. Rul. 2008-40 to plans qualifying under Puerto Rico tax code Section 1165 and the related model language that group trusts may use to comply with the new rules.