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- 403(b) Workshop, Including Form 5500 Issues
- Investment Advice Arrangements
- Governmental Plan IRS Determination Letters – Pension Protection Act amendments, filing (s), and responding to IRS reviews
- How should 403(b) and other plan sponsors cope with new investment advice arrangements, including the implications of recent DOL guidance on non-ERISA status and form 5500 reporting and audits?
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• What new guidance does the IRS have in store for church and governmental plans?

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This year’s course dovetailed in 1997 with a focus on the emerging issues in employer-sponsored health plans and other tax-favored retirement plans. For over a decade, it has been acclaimed as the most in-depth program available and remains the premier annual program for professionals involved in the administration of retirement, deferred compensation, and welfare plans.

The Obama Years: Current Developments in Employment Law. The 2010 focus is on labor and employment issues under the Obama administration, including changes and anticipated changes affecting employee benefits.

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This course, comprising more than 14 hours of instruction, examines recent developments affecting our favored retirement plans (IRC 401(a), 403(b), and eligible IRAs), nonqualified plans (IRC 409A, 410(k), and 411(k)), and welfare plans.