

11:00 a.m. – 12:00 p.m.	Registration Location: Moretti Ballroom Foyer		
12:00 p.m. – 12:30 p.m.	Luncheon		
12:30 p.m. – 12:45 p.m.	Welcome Remarks <u>Christine Keller</u>, Executive Principal		
12:45 p.m. – 1:00 p.m.	Break		
WORKSHOP I 1:00 p.m. – 1:50 p.m.	Current Retirement Topics Implementation of the SECURE Act Required Minimum Distribution Guidance ESG Investing Mergers & Acquisitions <u>Elizabeth Drake</u> (Moderator), <u>Tom Roberts</u> , <u>Jeff Witt</u> Location: Moretti AC	Current Health Topics Implementation of the CAA No Surprises Act MHPAEA 408(b)(2) <u>Jon Breyfogle</u> (Moderator), <u>Ellen Goodwin</u> , <u>Tammy Killion</u> , <u>Ryan Temme</u> Location: Moretti BD	
WORKSHOP II 2:00 p.m. – 2:45 p.m.	Agency Investigations & Enforcement <u>Michael Kreps</u> (Moderator), <u>Viv Hunter Turner</u> , <u>George Sepsakos</u> , <u>Rosie Zaklad</u> Location: Moretti EF		
2:45 p.m. – 3:00 p.m.	Break	Break	Break
WORKSHOP III 3:00 p.m. – 4:00 p.m.	Cryptocurrency Self-Directed Accounts Cybersecurity Privacy <u>Allie Itami</u> (Moderator), <u>David Ashner</u> , <u>Kelly Geloneck</u> , <u>Jeanne Klinefelter Wilson</u> Location: Moretti EF	COVID-19 Testing & Vaccines Privacy Data Marketing Case Wellness Programs <u>Katie Bjornstad Amin</u> (Moderator), <u>Zack Hoffmann-Richards</u> , <u>Malcolm Slee</u> , <u>Christy Tinnes</u> , <u>Allison Ullman</u> Location: Moretti BD	Plan Investments Plan Administration Innovative Benefit Menus <u>Jenny Eller</u> (Moderator), <u>David Kaleda</u> , <u>Jason Lee</u> , <u>Scott Mayland</u> Location: Moretti AC
4:15 p.m. – 5:15 p.m.	Women's Networking Reception with Guest Speaker Marsha Redmon Location: Cecchi Junior Ballroom (B2 Level)		
5:30 p.m. – 8:30 p.m.	Cocktail Reception & Dinner at the REACH at The John F. Kennedy Center 2700 F St., NW, Washington, D.C. 20566 <i>Shuttle service available. Otherwise, please enjoy the short walk over.</i>		

8:00 a.m. – 8:45 a.m.	Registration & Breakfast Location: Moretti Ballroom Foyer
8:45 a.m. – 9:00 a.m.	Welcome Remarks <u>Jon Breyfogle</u> , Chairperson
9:00 a.m. – 9:45 a.m.	Amy Walter Publisher and Editor-in-Chief of the <i>Cook Political Report</i> with Amy Walter and Popular On-Air Political Analyst
9:45 a.m. – 10:30 a.m.	Legislative and Regulatory Outlook: Retirement <u>Michael Kreps</u> , <u>Diana McDonald</u>
10:30 a.m. – 10:45 a.m.	Break
10:45 a.m. – 11:30 a.m.	Legislative and Regulatory Outlook: Health and Welfare <u>Seth Perretta</u> (Moderator), <u>Lisa Campbell</u> , <u>Brigen Winters</u>
11:30 a.m. – 12:15 p.m.	Litigation Update <u>Will Delany</u> , <u>Mark Nielsen</u> , <u>Andrew Salek-Raham</u> , <u>Kara Wheatley</u>
12:15 p.m. – 1:00 p.m.	Lunch with a Lawyer An informal lunch with Groom lawyers, including Q&A and networking.
1:00 p.m.	Tour the Watergate Scandal Room Originally room 214, used in the 1972 Watergate break in, this room has been reimagined for guests to experience the Watergate Scandal. Meet in the Moretti Ballroom foyer to join one of several private, guided tours.

GROOM